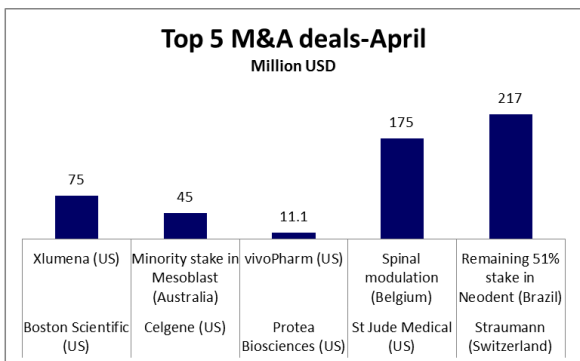
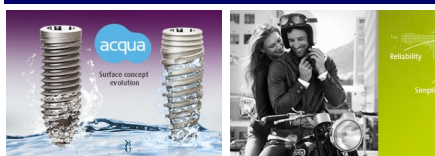


MD Trends : M&A: April

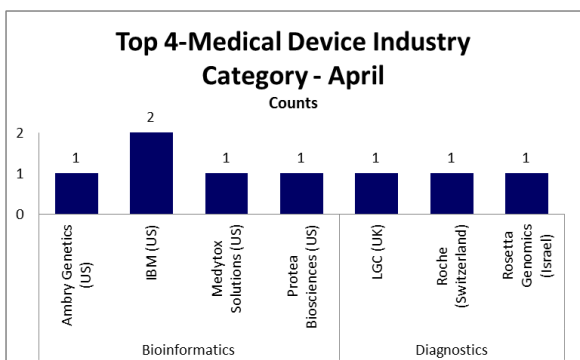
April , 2015



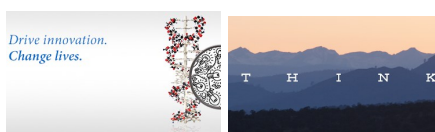
Deal/Player Overview



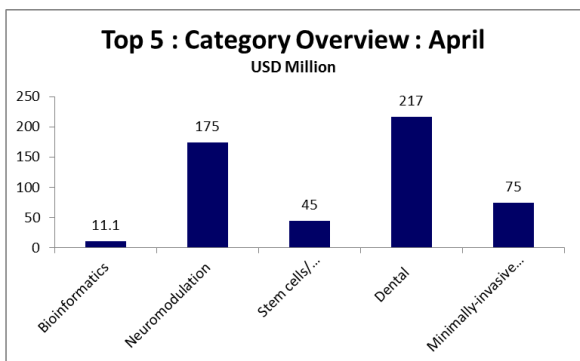
Amid various M&A deals between leading Medtech players most notable were Straumann acquiring remaining assets of latin dental player Neodent and St Jude acquiring Belgium based Spinal modulation.



Players/Category Overview



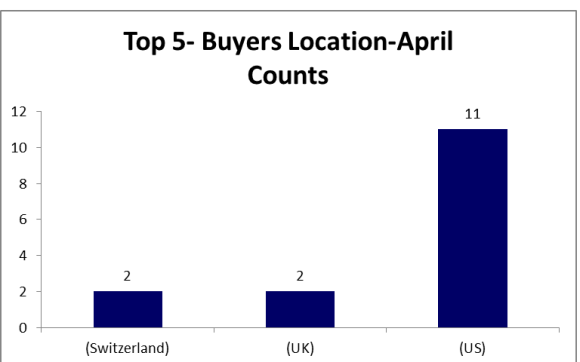
Amid medical device categories Bioinformatics led the way with 5 recorded M&A counts, followed by Diagnostics which had close to 3 recorded deals. While IBM led the lane of Bioinformatics, Roche and LGC were placed in diagnostic category.



Category Overview

Dental and Neuro-modulation

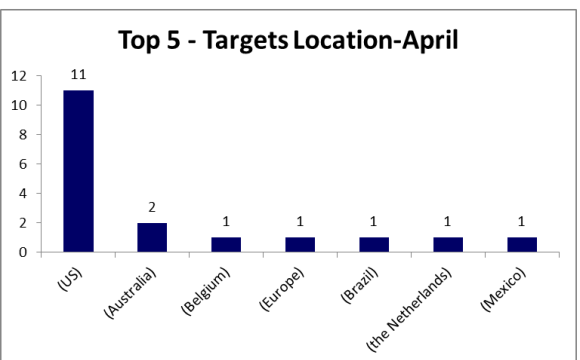
Two categories which had deal values that exceeded the monthly average figures were Neuromodulation and Dental.



Buyers Regional Overview



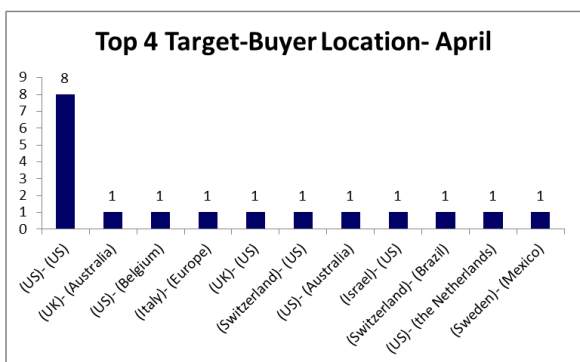
Majority of the M&A deals came from companies based out of US they were followed by Switzerland , UK headquartered medtech players.



Targets Regional Overview



Acquisition targets were predominantly based out of US, indicating that innovation driven region churned out companies that eventually became potential targets. US was followed by Australia which attracted 2 buyouts.



Buyers-Targets Regional Overview



Close to 8 Buyer -Target deal were recorded with in US. All other deals were also focused amid developed market players, except for just one deal which was amid Emerging-Developed region.

Image Source: Company Webpages or Company's Social Media Webpages

Recorded data captures the major deals that qualify for top 5 news release in each of their categories.